

Academic Planning Workshop

Presented by Ivonne Avila and Julie Nguyen of ERC Academic Advising

Welcome to the Academic Planning Workshop! Presented by ERC Academic Advising. My name is Ivonne and this is Julie and we will be showing you how to create your own academic plan using academic resources available to you.

KUMEYAAY LAND ACKNOWLEDGEMENT

The UC San Diego community holds great respect for the land and the original people of the area where our campus is located.

The university was built on the unceded territory of the Kumeyaay Nation. Today, the Kumeyaay people continue to maintain their political sovereignty and cultural traditions as vital members of the San Diego Community.

We acknowledge their tremendous contributions to our region and thank them for their stewardship.

Before we begin, we will give land acknowledgement.

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Academic Advising Resources

General Education & Transfer Agreements (roosevelt.ucsd.edu)

Degree Audit (TritonLink)

Academic History (TritonLink)

2 or 4-Year Plans (plans.ucsd.edu)

Degree Planner (<http://degree-planner.ucsd.edu/>)

To create an academic plan, we will review the following academic advising resources and you may open these webpages as we go along:

- General Education page (roosevelt.ucsd.edu) - to learn how to locate GE requirements with approved course lists, **AND/OR** to check your GEs based on a transfer students status
- Degree audit (tritonlink.ucsd.edu) - where to find and how to interpret the information
- Academic History (tritonlink.ucsd.edu) - what information is found on there
- Transfer or 4 Year Academic Plans (plans.ucsd.edu)--review where to find your major requirements
- And the Degree Planner (degree-planner.ucsd.edu) -- the tool you will use to create and edit your plan using the resources above

Academic Plans (plans.ucsd.edu)



College
Eleanor Roosevelt

Entering Year
2021-2022

Department / Program
Cognitive Science

Major
Cognitive Science* (CG25)

- Select your College
- Entering Year
- Department/Program
- Major

*Also refer to your major website for more information

One of the first resources you will need to open is your major's 4 year or transfer Academic Plan. Students should also refer to the major's website for more information on major requirements.

To find your major's Academic Plan:

1. Go to plans.ucsd.edu
2. Select Eleanor Roosevelt
3. Enter 2021-2022
4. Select your major department or program
5. Find your specific major (title and major code)
6. Select the appropriate tab for the type of plan. If no plan available, then contact the major department/program for planning.

If planning to change your major, then look up the proposed major's plan.

Academic Plans

Select Transfer Plan or 4 Year Plan

*Helpful tool if you want to switch majors

*Capped Majors:
Review department website and contact advisors

College
Eleanor Roosevelt

Entering Year
2021-2022

Department / Program
Cognitive Science

Major
Cognitive Science* (CG25)

Cognitive Science (CG25)
total units 90.0
Published May 17, 2021

Four Year Plan Three Year Finish Transfer Plan

2021-2022 annual units 48.0

Term	Course	Units
Fall	MMW 121	4.0
	COGS 1	4.0
	COGS Core	4.0
	COGS Core	4.0
Winter	MMW 122	4.0
	COGS 10	4.0
	COGS Core	4.0
	COGS Core	4.0
Spring	COGS 13	4.0
	COGS Core (BA) or COGS 100 (BS)	4.0
	COGS Core (BA) or COGS 106 (BS)	4.0
	DEI	4.0

Here is an example of an Academic Plan for an Cognitive Science major at ERC.

Again, make sure to select the appropriate plan -- either the Transfer Plan or the 4 Year Plan tab

To graduate, students need at least 180 units and 60 units of upper division (courses numbered 100-199), so some majors/colleges will require students to take Elective courses to reach this unit minimum. These may not be necessary as the general plan is under the assumption that you came in without any units which is why it's important to create your own personalized plan.

For the Transfer 2-year academic plan, it's a sample plan for transfer students who have completed a full IGETC at a California Community College (or other approved transfer agreement program), and started at UCSD with 90 units.



GENERAL EDUCATION AND DEGREE AUDIT

These next two resources, General Education and Degree Audit, will go hand-in-hand with each other so we'll go over each. We will review the major and General Education section of the degree audit separately.

Degree Audit

Where is my Degree Audit?

The screenshot shows the 'My TritonLink: Tools' page. On the left is a sidebar with 'My TritonLink' and 'See also' sections. The main content area is titled 'My TritonLink: Tools' and lists various tool categories. The 'Advising tools' section is highlighted with a red box, and the 'Degree Audit' link is the first item in that list.

TRITONLINK **MYTRITONLINK** Academics ▾ Finances & Jobs ▾ Student Life ▾ Well-Being ▾ Campus Services ▾

HOME - My TritonLink - My TritonLink: Tools

My TritonLink

- My TritonLink
- My TritonLink: Tools**
- TritonLink Tool Help
- My TritonLink: Forms

See also

- Change your password or security question
- If you forget your PID, PAC, or password
- Get help with wireless connections on campus
- TritonLink Tools Help (tutorials available for some tools)

My TritonLink: Tools
Last Updated: May 20, 2021 11:34:18 AM PDT [Give feedback](#)

Find links to access online student tools.

Advising tools

- Degree Audit:** Check your academic progress with your degree audit.
- General Catalog:** Read course descriptions for UC San Diego classes.
- GPA Calculator:** Use this to project your future GPA.
- Major and Minor:** Manage major and minor declarations.
- Transfer Course Approximations:** Find out which classes you can transfer to UC San Diego.
- Virtual Advising Center:** Get answers to questions from your college academic advising office and select departments.

Financial tools

- Billing and Payment:** Find out what you owe and pay your bills.
- Direct Deposit:** The fastest, most secure, and environmentally friendly way to receive your financial aid, stipends, and refunds.
- Financial Aid:** View your application status and details about your financial award.
- Health Fee Waiver:** Use this if you want to submit an application to opt out of the Student Health Insurance Plan.
- Holds:** Find out if and why you have a hold, and how to get it removed.
- Parking Permits:** Buy a permit and view your bill online.
- Residency for Tuition Purposes:** Check your residency status.
- Triton Cash Account:** Setup or add money to your account.

Classes & enrollment tools

[Web Page](#) Plan your schedule, then enroll for classes and add

<http://tritonlink.ucsd.edu>

To find your degree audit, go to TritonLink>TritonLink Tools>Advising tools>Degree Audit.

The degree audit is the tool to track your degree. It will list missing major, General Education, and University requirements.

Degree Audit

How to view an updated degree audit?

- Run Declared Program
- Click View Audit



INSTRUCTION TOOLS UC San Diego

Find a Student Students Batch Reports

Student: Roosevelt, Anna Eleanor / A01234567 Audits Exceptions

Degree Audit Requests

Past audit requests are below. Click "Run Audit" to run a new audit. Select audit and click "Delete" to delete audit.

[Run Audit](#)

ID	Level	Program	Catalog Year	Created	Audit Type	Format	Run By	Course Type	View	Delete
1136791	UN	ERCS129X	Fall 2017	06/06/2019 5:30 PM		HTML	STUDENT	ID	View Audit	Delete

The degree audit is not a dynamic document, so make sure a new degree audit is run every time to view it.

- Select "run Declared Programs" to run a new degree audit
- Wait a few seconds for the system to run a new a degree audit, and then select "View Audit"

Degree Audit (Major)

Example: Psychology Major

- Lower Division Requirements

>> MAJOR REQUIREMENTS <<			
Any given course can only satisfy one major requirement			
(PC26) PSYCHOLOGY - BS			
Lower Division Requirements			
ERND/WIP:	15.00 Units	0 requirements	
NEEDS:		3 requirements	
1) Natural Science			
FA17	BILD 10	6.00	TB
FA16	COGS 17	4.50	TA
NEEDS:	1 Course		
COURSES:	BILD 1, 2, 3, 20, 26 CHEM 4 OR 11, 6A, 6B, 6C, 12, 13 PHYS 1A OR PHYS 2A, 1B OR 2B, 1C OR 2C, 10, 11		
2) Formal Skills			
Exception: Cogs 14A = Research Methods			
FA17	COGS 14A	4.50	TA
NEEDS:	2 Courses		
COURSES:	MATH 20A OR 10A, 20B OR 10B PSYC 70		

Upper Division ISP Major Requirements

Psychology (BS) Upper Division Requirements and Major GPA			
(UC transfer not calculated in audit GPA)			
EARNED:		0 requirements	
0.00 UC Graded Units		0.00 POINTS	
NEEDS:		4 requirements	2.000 GPA
1) Core Courses			
NEEDS:	4 Courses		
COURSES:	PSYC 100, 101, 102, 104, 105, 106, 108		
2) Research			
NEEDS:	8.00 Units 2 Courses		
COURSES:	PSYC 199, 114, 115A, 115B, 116, 117, 121, 140, 193L, 194B, 194C, 71, 81, 99		
3) Electives			
FA21	PSYC178	4.00	WIP
NEEDS:	7 Courses		
COURSES:	Conc - see dept PSYC 100 TO 193, 195		
BS Research Paper			
See Psyc. website for more information			

Major GPA consists of UD Major coursework

"T" Indicates Transfer Course with an A Grade

At the top of the degree audit, the Major requirements are listed (separated by lower division as seen on the left and upper division requirements as seen on the right). Questions about major requirements should be directed to your major advisor.

- Courses listed with a T, indicates a transfer credit with the grade earned either letter grade or P for Pass.
- The major example shows, the student has transferred BILD 10, COGS 17, and COGS 14A; therefore satisfying two major's Natural Science and one Formal Skills requirements. When you reference the Academic Plans website, you can omit requirements you have already cleared the requirement with transfer credit.

- Under College Requirements: you find your GEs either as a First Year Student (Click) or a Transfer student (Click)
- In the First Year Example, the missing GE requirements are shown in red, Work in Progress section is in blue and the completed Quantitative/Formal Skills is in Green. This student met Q/FS with AP Computer Science credit noted with a TP (with a transfer Pass grade)
- Check your degree audit if AP/IB or transfer coursework met any GE requirements
- In the Transfer example, this student is an IGETC transfer who needs MMW 121R and MMW 122. (Click) They are currently in MMW 121R and will need to take MMW 122 in Winter.
- General Transfer students with no transfer agreements will need to check their degree audit for missing GEs. Check with ERC Advising if you have transfer courses that may be petitioned to meet a GE requirement.

General Education (<https://roosevelt.ucsd.edu/academics/gen-ed/index.html>)

Requirements for Freshmen Students:

NOTE: THE IGETC PROGRAM, PARTIAL IGETC PROGRAM, AND ALL TRANSFER AGREEMENTS APPLY EXCLUSIVELY TO STUDENTS ADMITTED AS TRANSFERS. THESE PROGRAMS DO NOT APPLY TO STUDENTS ADMITTED AS FRESHMEN.

[+ Expand All](#)

- ▶ Making of the Modern World
- ▶ Quantitative & Formal Skills
- ▶ Natural Sciences
- ▶ Language
- ▶ Fine Arts
- ▶ Regional Specialization
- ▶ Upper-Division Writing Requirement

Requirements for Transfer Students:

[+ Expand All](#)

- ▶ IGETC or Partial IGETC Certification Agreement (noted on Academic History)
- ▶ UC Reciprocity Agreement and Partially Completed UC Reciprocity Exception (letter on file at ERC Advising)
- ▶ GE Certification Exception or Partial GE Certification Exception (letter on file at ERC Advising)
- ▶ General Transfer Student (no transfer agreement)

[+ Expand All](#)

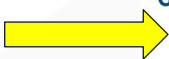
You can find ERC's General Education requirements on our website. Each requirement has a list of approved courses students may choose from. The requirements for first year students and transfer students are located on the same page but in different sections.

Refer to your degree audit to find out what your missing GEs are and then refer to our GE page to find eligible courses to take.

Academic History

<http://tritonlink.ucsd.edu>

- **AP/IB and Transfer Courses**
- **Course approximation**
- **Quarter-by-quarter schedule and grades**



Grades & transcript tools

- **Academic History:** See your grades and unofficial transcript.
- **Academic History as an alumni:** See your grades and unofficial transcript using [Social Login](#) after you have graduated.
- **Late Grades Report:** If you don't see a grade listed for a class (10 days after the end of the quarter), check this list, then contact your instructor.
- **Order Transcripts:** Order your transcript online.
- **Order Transcripts as an alumni:** Order your transcript online using [Social Login](#) after you have graduated.
- **Order Verifications:** Order your verification documents online.
- **Track Verification Orders:** See if your requested verification has been sent.

Many of you may have come in with AP/IB credits or transfer coursework which would also appear on your degree audit. However, you should use the Academic History to:

- See what you earned from each respective AP/IB exams
- View transfer course approximations (transfer course to UCSD course equivalency)

Moreover, Academic History is your unofficial transcript so you can see your completed classes from each quarter and the grades you earned.

Academic History - Approximation

Community college grades are not calculated into the UC GPA

*Transfers:
IGETC or Partial IGETC
posted here*

Transfer Courses								
Subject	Course	Course Title Transferred From	Units	Grade	Term	Level	UCSD Approx	
BIOL	111	General Biology Modesto Junior College	6.00	B	FA17	LD	BILD 10	
PSYC	103	Introduction to Neuroscience Modesto Junior College	4.50	A	FA16	LD	COGS 17	
PSYC	102	Research Methods Modesto Junior College	4.50	A	FA17	LD	COGS 14A	
HIST	101	History of the U.S to 1877 Modesto Junior College	4.50	A	S116	LD		
HIST	102	Hist of U.S. post Civil War Modesto Junior College	4.50	A	S117	LD	HILD 2A HILD 2B HILD 2C	
MATH	134	Elementary Statistics Modesto Junior College	6.00	A	SP17	LD	MATH 11	
MUSI	101	Music Fundamentals Modesto Junior College	4.50	C	S111	LD	MUS 1A	
PSYC	101	General Psychology Modesto Junior College	4.50	A	FA15	LD	PSYC 1	
PSYC	104	Intro to Social Psychology Modesto Junior College	4.50	A	FA16	LD	PSYC 6	
POLI	101	American Politics Modesto Junior College	4.50	A	S117	LD	POLI 10	
SOCI	101	Introduction to Sociology Modesto Junior College	4.50	B	SP16	LD	SOCI 1	
THEA	100	Intro to Theater Arts Modesto Junior College	4.50	B	SP16	LD	TDGE 1	

This is an example of an Academic History with course approximations. Students can view:

- (Click) transfer courses and units
- (Click) Course level (LD stands for lower division and UD for upper division)
- (Click) Transfer course approximated to a UCSD course
- IGETC certification

Note: all community college courses transfers as lower division and grades are not included in the UC GPA.

It's important to go over your Academic History so you do not take courses you do not need. Again, if you have credit for courses that are listed on the Academic Plans website, you can omit those from your personalized plan.

How to Use the Degree Planner

The screenshot displays the UCSD Degree Planner web application. At the top, there are navigation tabs: Home, Degree Explorer, My Plan, and My Profile. Below the tabs, there are three columns of instructions:

- Academic Planning:**
 - Review Academic Plan (plans.ucsd.edu) and your Degree Audit My Thread.
 - Consult with your department program advisors to verify required major courses and add them to the plan.
 - Consult with your college advisor to verify required college and university courses and add them to the plan.
 - Click "Save Plan" to save your plan in the Degree Planner.
- Degree Map:**
 - Review Academic Plan (plans.ucsd.edu) and your Degree Audit My Thread.
 - Consult with your department program advisors to verify required major courses and add them to the plan.
 - Consult with your college advisor to verify required college and university courses and add them to the plan.
 - Click "Save Plan" to save your plan in the Degree Planner.
 - Click "Download Plan" to download a copy of your plan to submit with your Double Major Petition.
- Quarter Used Completion Plan:**
 - Review Academic Plan (plans.ucsd.edu) and your Degree Audit My Thread.
 - Add all courses and then examine your plan to be sure you are prepared.
 - Click "Save Plan" to save your plan in the Degree Planner.
 - Click "Submit for Approval" and then Completion Plan for department program and college review.

Below the instructions is a form titled "Your Academic Plan". It includes dropdown menus for "College" (set to "UCSD - International Studies International Business") and "Major" (set to "Communication"). There are also fields for "Degree Plan" (set to "New Degree Plan") and "Starting Year" (set to "2021"). A yellow arrow points to the "Save Plan" button at the bottom left of the form. At the bottom of the page, there are buttons for "Load Academic History", "New Plan", "Primary", and "Duplicate".

<http://degree-planner.ucsd.edu>

Now that we have gone over all of these resources, we will show you how to use the tool to put your plan together. To Access the degree planner go to <http://degree-planner.ucsd.edu> and log in using your MyTritonLink account.

When you open the degree planner

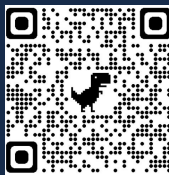
- Select Create a New Plan

Your student information should then be auto populated

- (Click) You can add a title to your plan like Fall 2021
- (Click) Click on Load Academic History to include Fall quarter's course schedule
- and you may click on the Primary box to have this plan be your primary plan

Degree Planner

<http://degree-planner.ucsd.edu>



1. Load Academic History
2. Enter current and future courses for each quarter including summer
 - a. Summer has two 5 week sessions (Summer Session I and II)
 - b. Recommended to take no more than 8-10 units in one Summer Session (8 units in summer is like taking 16 units in regular quarter)
3. Students must complete all respective major, GE, and University requirements to graduate
 - a. University reqs: AHI, DEI, 60 upper-division units, 2.0+ GPA, and at least 180 units
 - b. Quarter Limit (summers in between do not count)

1. If you create your plan a little later, selecting Load Academic History will pull in all your previously completed coursework so you do not have to manually add it. However, you will need to select what the course type is which we'll show you in the next slide.
2. The next step is to enter current and future courses for each quarter including summer. Be sure to add them to the appropriate year. Remember, this is where your degree audit and Academic Plans website will come in hand.
3. You can follow the general academic plan to create a foundation. Once you have, you can refer to your degree audit to cross check what you need -- add missing classes, remove classes you've already completed, customize the class if you know what you want to take, or move classes around if necessary.
 - a. For example, if the general academic plan simply lists GE, you would check your degree audit to see which GEs you are missing. From there, you can put in a specific GE class or customize it by putting something like "Fine Arts GE"
 - b. Transfer students -- remember that the general academic plans are under the assumption you have IGETC. If you don't, make sure to add in all missing GEs.
4. If you plan on taking Summer session, there are two 5 week sessions (Summer Session I and II) but the summer boxes are not divided up so you can just put all the courses in even if you are taking two separate sessions.
 - i. Remember it is recommended to take no more than 8-10 units

- i. in one Summer Session (8 units in summer is like taking 16 units in regular quarter)
2. Students must complete all respective major, GE, and University requirements so it is important that everything is accounted for on your plan.
 - a. These include University reqs for AHL, DEI, 60 upper-division units, 2.0+ GPA, and at least 180 units

All new students will have a Quarter Limit to finish their degree. First years have 12 quarters to complete their requirements while transfers have 6 quarters. Summers in between do not count. Creating your academic plan early will help you stay on track to finish within this timeline, though we understand things come up and timelines change so come see an ERC Advisor if you have any questions.

The last thing we'll be showing you is how to fill out a degree planner.

How to fill out the Degree Planner

The screenshot shows the Degree Planner interface. At the top, there are buttons for 'Load Academic History', 'Select Plan', 'Primary', and 'Duplicate'. Below these is a header for the academic year '1950-1951'. The main table has columns for 'Fall', 'Winter', 'Spring', and 'Summer Sessions 1/2/3', each with a 'term units' dropdown. A red box highlights the 'Fall' column, and a yellow arrow points to a dropdown menu that lists course types: Empty, Major, Minor, General Education, University, Elective, Overlap: Double Major, Overlap: Major/Minor, GE/Major, GE/Minor, GE/University, Major/University, and Minor/University. Another yellow arrow points to the 'Add Course' button. At the bottom left, there is a 'Leave a Note' section with a text area and a 'Post' button. At the bottom right, there are buttons for 'Save Plan', 'Download Plan', and 'Submit For Approval'.

When you are ready to create your own plan, take this steps:

- (Click) First add courses for each term (every quarter and summer) for your first year
- (Click) Next, select the course type to differentiate what those courses are being taken for. On the screen, you can see the list to select from. It could be major, General Education, or University or overlaps.
- Include the units for each course
 - If you need to add more courses for the quarter, then use the (Click) Add Course button
- (Click) Once you're done with the first year, Click "Add Year" to add the next year to your plan. Make sure that you are listing courses for the appropriate quarter and year. For example, if you are listing Fall 2021 courses, it should be in the fall quarter of the academic year 2021-2022.
- Regularly select save your plan so you don't lose progress. You will be able to go back and find this plan in the degree planner system.
- If you need to make any notes, you can do so under the "Leave a Note" section.

This plan is also accessible by your college advisor and major advisor. Always check your plan first with the major department and then with the college. Transfer students may meet with us in the fall quarter and first years in the winter quarter for long-term planning.

Once you're all set, you can download your plan in a PDF file.

Degree Planner

Creating an Academic Plan Guide



<https://roosevelt.ucsd.edu/academics/Academic-Plans.html>

Hopefully, you now have a better understanding of how to get started on your own academic plan. We'll be posting this video later as reference but you can also use our step by step guide called "Creating an Academic Plan Guide" which will include the steps we went over today as well as the links to the resources. You can find this guide on the link on the slide or by going to the QR code.

Questions?



Submit your questions in the Q&A portion.
Specific questions to your major or college advisor in the Virtual Advising Center
(vac.ucsd.edu)

Please go ahead and submit questions you may have regarding academic plans.

Specific questions about your major requirements should be directed to your major advisor on the Virtual Advising Center (vac.ucsd.edu).